



MORNING MANTRA



Daily Derivatives & Market Report

MAY 15, 2025



Local equity benchmarks ended near the day's high points on Thursday, with both the Nifty and Sensex surging around 1.5% following reports quoting U.S. President Donald Trump as stating that India will eliminate all tariffs on U.S. goods. Markets made a cautious start as U.S. Treasury yields rose. However, in the final hour of trade, markets staged a strong rebound to close with substantial gains, supported by stellar performances from heavyweight stocks.

Some of the important factors in today's trade:

Foreign fund inflow: Traders took some support as exchange data showed Foreign Institutional Investors (FIIs) bought equities worth Rs 931.80 crore on Wednesday.

Passenger vehicle dispatches rise 4% in April: Investors took encouragement with Society of Indian Automobile Manufacturers (SIAM) stating that passenger vehicles dispatch from factories to company dealerships in the country increased 4 per cent year-on-year to 3,48,847 units in April.

Indian entities pledge \$6 million in FDI in Azerbaijan, Turkiye: Traders took note of Indian entities have pledged nearly \$6 million in foreign direct investments (FDI) in Azerbaijan and Turkiye, a small portion of the total \$6.8 billion proposed overseas investments in April.

Global front: European markets were trading mostly in red, amidst fading enthusiasm regarding the de-escalation in global trade tensions. Asian markets ended mostly in red as there is still some uncertainty over the Trump Administration's tariff moves against some of its major trading partners.

MARKET SELFIE



MARKET SUMMARY

Domestic Indices	Close	Points	% Change
SENSEX	82530.74	1200.18	1.48
NIFTY	25062.10	395.20	1.60
MIDCAP	44625.55	298.27	0.67
SMLCAP	50450.47	471.52	0.94
BSEFMC	20679.63	133.48	0.65
HEALTHCARE	42564.18	301.20	0.71
AUTO	53322.85	972.59	1.86
POWER	6722.25	65.11	0.98
REALTY	6956.40	127.93	1.87
BSE IT	37664.76	465.46	1.25
BANKEX	63063.50	691.90	1.11
OIL GAS	27246.73	272.18	1.01
METAL	31059.24	489.53	1.60
INDIA VIX	16.89	-0.34	-1.97

ADVANCE - DECLINE

Index	Advance	Decline	Unchanged
NSE	2189	761	42
BSE	2637	1327	151

MARKET TURNOVER (₹ in Crs)

Segment	Current	Previous	Net %
BSE CASH	7970	8395	(5)
NSE CASH	127891	115850	10
NSE F&O	268220	187759	43

KEY INDICES RATIOS

INDEX	P/E	P/B	Dividend Yield
NIFTY	22.14	3.65	1.13
SENSEX	23.00	4.25	0.95

KEY NUMBERS TRACKER



FII – DII ACTIVITY IN CASH SEGMENT (₹ in Crs)

FII-DII*	Buy	Sell	Net
DII	14750	16418	(1668)
FII	21412	16019	5393

Note: FPI & DII Figures are provisional

FII ACTIVITY IN DERIVATIVES SEGMENT (₹ in Crs)

FII	Buy	Sell	Net
Index Futures	9253.75	5296.04	3958
Index Options	4616685.53	4610105.60	6580
Stock Futures	29522.98	22689.00	6834
Stock Options	84179.35	84317.05	(138)

PUT-CALL RATIO

Index	Current	Previous
NIFTY	1.10	0.88
BANK NIFTY	0.93	0.83

DOLLAR INDEX

Dollar Index	Current	Previous	% Change
DXY	100.91	101.01	-0.10

10-YEARS G-SEC YIELD

Country	Current	Previous	% Change
INDIA	6.231	6.242	-0.18
USA	4.515	4.528	-0.29

KEY COMMODITIES TRACKER (in \$)

Commodity	Current	Change Points	% Change
Gold	3177.56	-8.15	-0.25
Silver	32.14	-0.06	-0.20
Crude-Oil	61.10	-2.05	-3.25
Brent-Crude	64.10	-1.99	-3.01

CURRENCY FUTURES & INDEX TRENDS TRACKER



CURRENCY FUTURES

Expiry	Close	Change Points	% Change
28 MAY-25 USD-INR	85.56	0.19	0.22
28 MAY-25 EUR-INR	95.95	0.05	0.05
28 MAY-25 GBP-INR	113.77	-0.10	-0.09
28 MAY-25 JPY- INR	58.79	0.29	0.50

INDICES – SUPPORT-RESISTANCE-PIVOT LEVELS

Index	Close	S2	S1	Pivot	R1	R2
NIFTY	25062	24269	24666	24891	25287	25513
SENSEX	82531	80048	81289	82004	83245	83960
NIFTY FUTURES	25079	24396	24738	24941	25282	25486
BANK NIFTY	55356	54048	54702	55096	55750	56144
CNX IT	38294	37122	37708	38043	38629	38963
CNX MIDCAP	56531	55863	56197	56388	56722	56913
CNX SMALLCAP	17240	17117	17179	17218	17279	17319
INDIA VIX	16.89	16.14	16.52	17.09	17.47	18.04

INDEX TREND ANALYSIS

Index	Daily	Weekly	Monthly
NIFTY	Buy	NEUTRAL	Buy
SENSEX	Buy	NEUTRAL	Buy
NIFTY FUTURES	Buy	NEUTRAL	Buy
BANK NIFTY	Buy	Buy	Buy
CNX IT	Buy	NEUTRAL	NEUTRAL
CNX MIDCAP	Buy	NEUTRAL	NEUTRAL
CNX SMALLCAP	Buy	NEUTRAL	NEUTRAL
INDIA VIX	NEUTRAL	NEUTRAL	SELL

SECURITIES BAN IN F&O TRADES FOR 16-05-2025

CDSL, HINDCOPPER, MANAPPURAM

TECHNICAL VIEWS



NIFTY

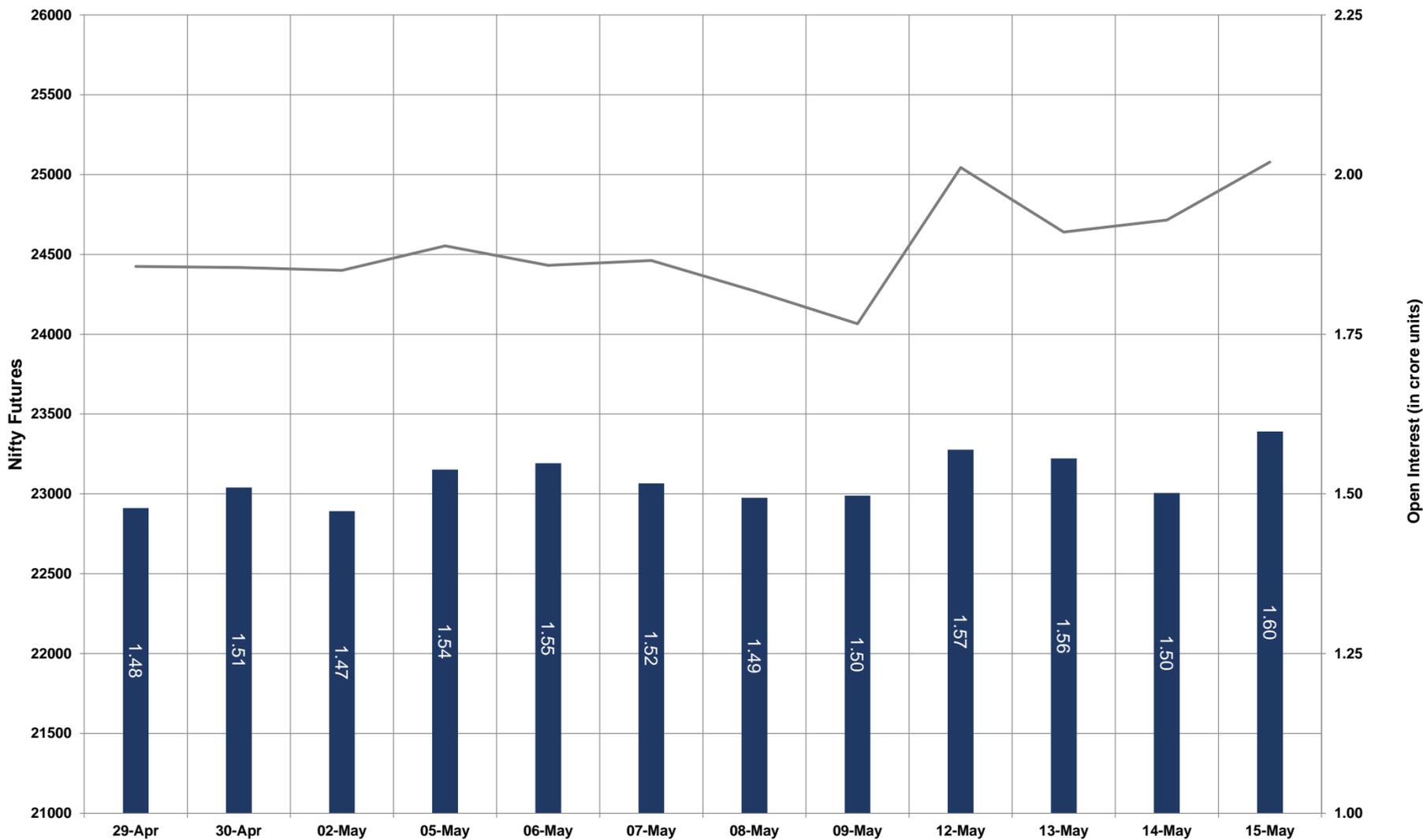


- Nifty Cash = **25062.10 (1.60%)**
- Resistance levels = **25200** and **25350**
- Support levels = **24920** and **24800**

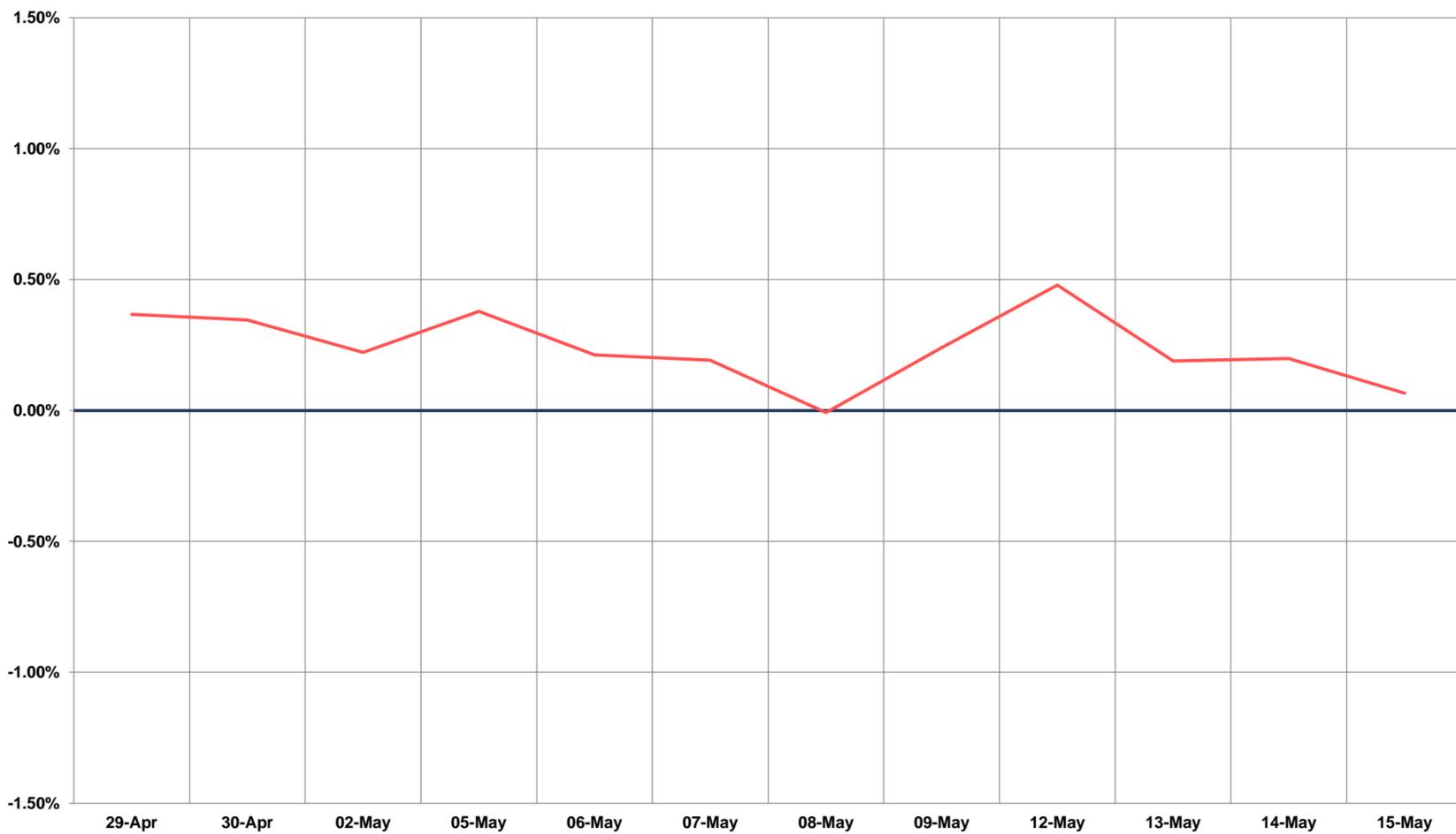
TECHNICAL VIEWS



NIFTY FUTURES



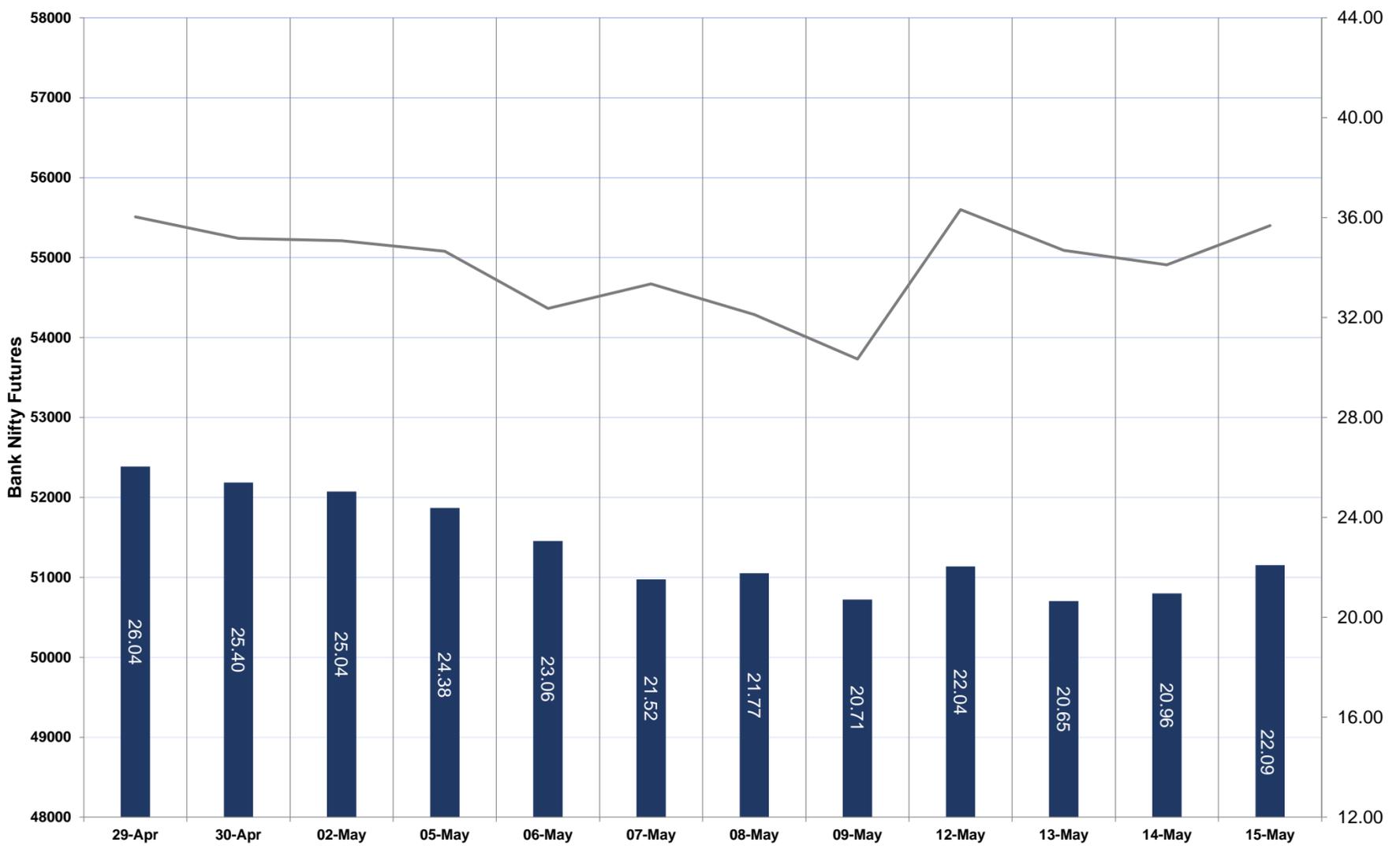
SPREAD: FUTURE & SPOT



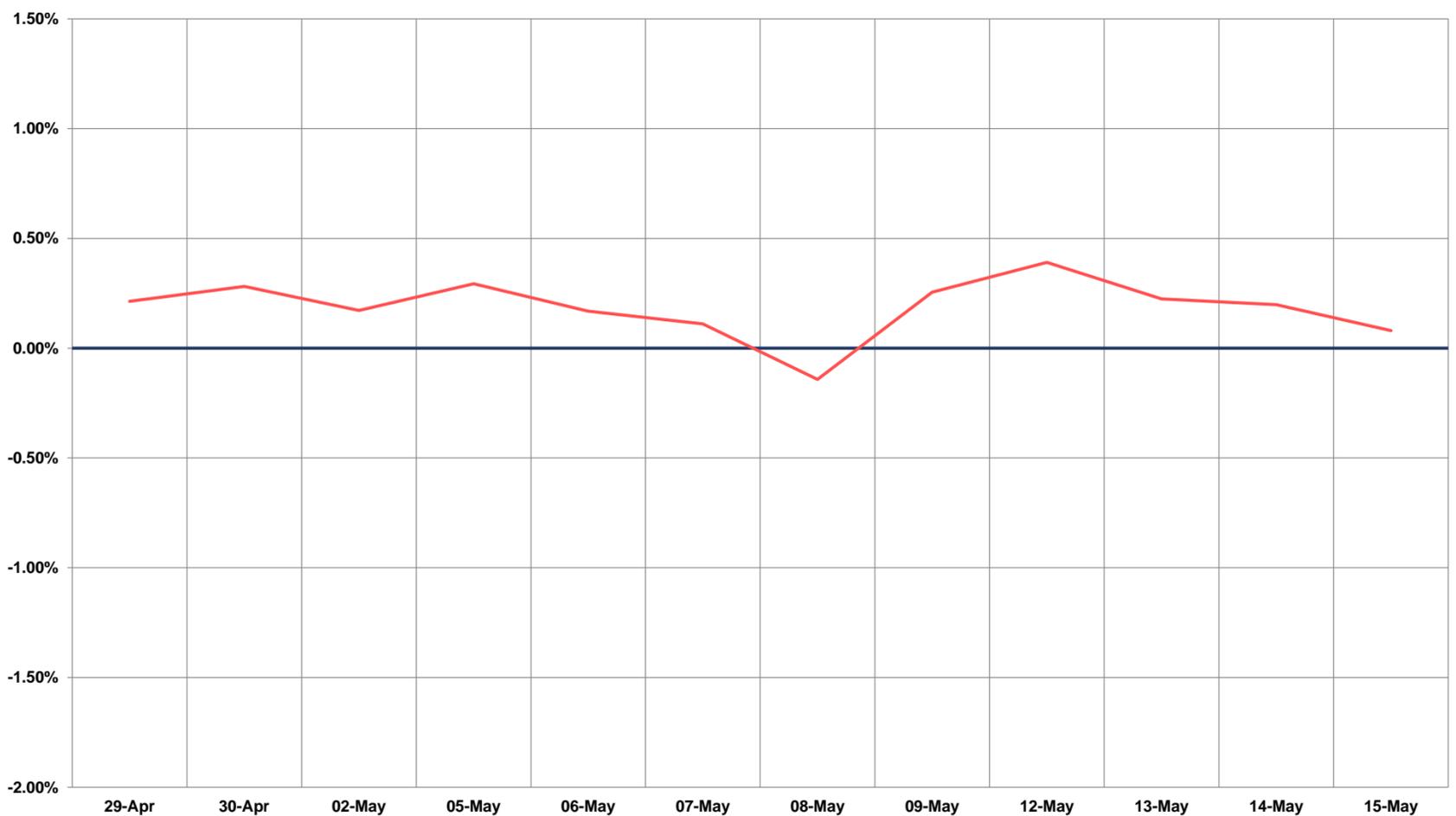
TECHNICAL VIEWS



BANK NIFTY FUTURES



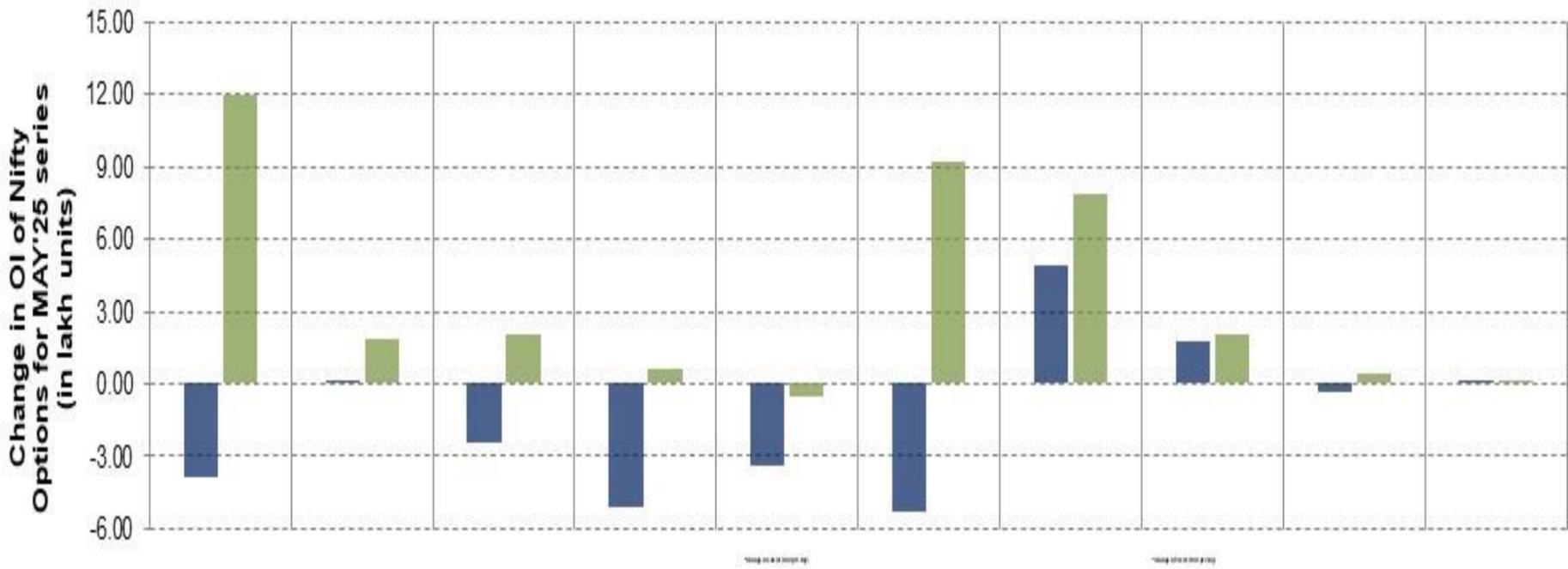
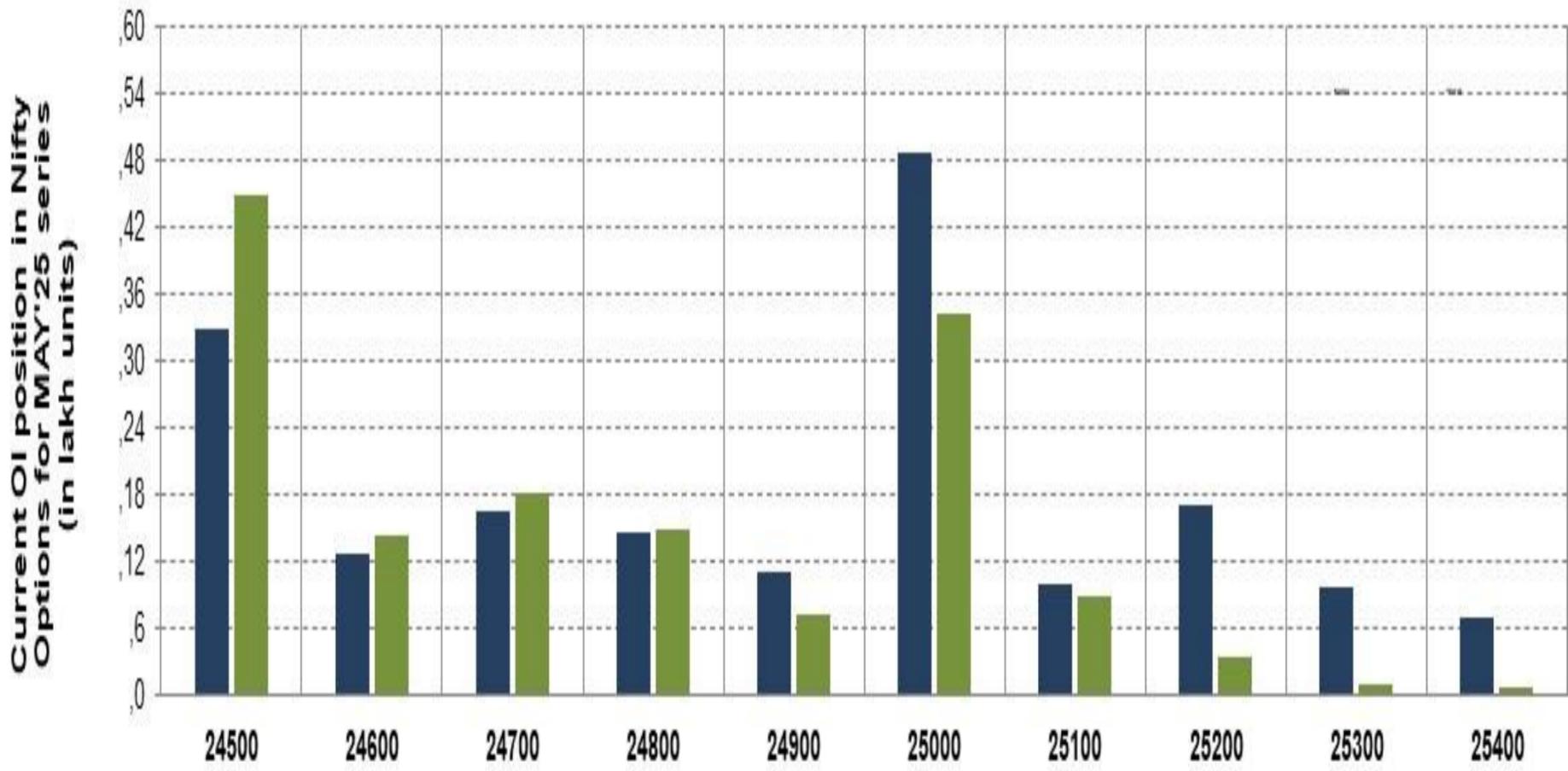
SPREAD: FUTURE & SPOT



TECHNICAL VIEWS



NIFTY OPTIONS



- **Most Active Nifty Call** with an addition of 0.48 million in Open Interests is **Strike Price of 25100**
- **Most Active Nifty Put** with an addition of 1.19 millions in Open Interests is **Strike Price of 24500**
- **Maximum Open Interest an outstanding** was 4.86 millions for Calls at **Strike Price of 25000**
- **Maximum Open Interest an outstanding** was 4.44 millions for puts at **Strike Price of 24500**

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